

SMS Message Policy

Clients of ProActive Advisors can send us a text message using our main telephone number which is 859-263-1117 and we will reply. ProActive Advisors does not send bulk SMS messages to clients or the public. Advisors of the firm can access automated Wealth Management Alerts sent via SMS on our info@proactiveadvisors.com internal email.

SMS Privacy Policy

Our Wealth Management application sends SMS notifications to the firm's internal text messaging account. No personal data is collected, stored or shared with any third parties. All messages are sent for personal (firm) use only.

Cookie Policy

Thank you for visiting our website. We respect your privacy and are committed to safeguarding personal information received when visitors come to our website. Our Privacy Notice tab at the bottom of each page of our website explains our efforts to protect personal private information of our clients. Our website uses cookies. Cookies are small text files that are sent to devices when you visit our website. They act as a memory for our website allowing us to remember visitors and logins on subsequent visits. Cookies can also remember your preferences, improve the user experience and tailor content you see. When you visit our website we assume you are expressing an interest in learning more and we log information such as the date and time of access, the IP address of the computer used to access the site, the domain, browser software, and operating system as well as the activities you engage when you visit our website. We use this information internally to improve and enhance our website and our visitor's website experience as well as to link online activity to email lists we have sent information to about firm advisory services. Should you want to stop receiving communications from us, please send us an email at Info@proactiveadvisors.com or you can go directly to our third-party technology provider to opt out at <https://www.signalhire.com/opt-out>